

JM FINANCIAL MUTUAL FUND
NOTICE



I. Notice is hereby given that Panipat branch of M/s. Karvy Computershare Pvt. Ltd., Registrar of JM Financial Mutual Fund, is operating from the following new address w.e.f. February 22, 2016.

Existing Address	New Address
1st Floor, Krishna Tower, Near Vijaya Bank Panipat-132103, HARYANA, Phone-9315017304	JAVA Complex, 1st Floor, Above Vijaya Bank G T Road Panipat-132103, HARYANA Phone-9315017304

Investors are requested to make a note of this change.

II. Notice is hereby given that the Trustees of JM Financial Mutual Fund have approved the declaration of dividend under the below mentioned Dividend Options of JM Arbitrage Advantage Fund and JM Balanced Fund (the "Schemes") and fixed Wednesday, March 30, 2016 as the record date for this purpose in accordance with SEBI Circular No. SEBI/IMD/CIR No. 1/64057/06 dated April 4, 2006. All unitholders whose names appear on the register of unitholders under the below mentioned Dividend Options of the Schemes, as at the close of business hours on the said record date, shall be eligible to receive dividend.

Scheme / Option Name	Face Value per unit (Rs.)	NAV per unit (Rs.) as on March 23, 2016	Dividend upto (Rs.)
JM Arbitrage Advantage Fund - Dividend Option	10	10.4458	0.06 per unit
JM Arbitrage Advantage Fund - (Direct) - Dividend Option	10	10.7664	0.06 per unit
JM Balanced Fund - Quarterly Dividend Option	10	17.2964	6.00 per unit

However, the final dividend rate will be declared based on the availability of distributable surplus in the Dividend Options of the Schemes on the record date.

After payment of dividend, the per unit NAV of the Dividend Options of the Schemes will fall to the extent of the payout and statutory levies (if applicable).

Bhanu Katoch

Chief Executive Officer

Place : Mumbai

JM Financial Asset Management Limited

Date : March 25, 2016

(Investment Manager to JM Financial Mutual Fund)

For further details, please contact :

JM Financial Asset Management Limited

(Formerly known as JM Financial Asset Management Private Ltd.),

Registered Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Office: Office B, 8th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai-400025.

Corporate Identity Number: U65991MH1994PLC078879. • Tel. No.: (022) 6198 7777

• Fax No.: (022) 3379 7704. • E-mail: investor@jmfi.com • Website : www.jmfinancialmf.com

Mutual Fund investments are subject to market risks, read all scheme related documents carefully.

REF No. D-16/2015-16